**Market Notice**

**Date: 7 March 2014**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IV04Q”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 10 March 2014 under its **Asset Backed Hybrid Commercial Paper Programme** dated **12 June 2007**.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,267,000,000.00

**Bond Code** IV04Q

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 6.175% (3 Month JIBAR as at 04 March 2014 of 5.700% plus 47.5 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 10 September 2014

**Books Close** 5 June 2014, 5 September 2014

**Interest Payment Date(s)** 10 June 2014, 10 September 2014

**Last Day to Register** By 17:00 on 4 June 2014, 4 September 2014

**Issue Date** 10 March 2014

**Date Convention** Modified Following

**Interest Commencement Date** 10 March 2014

**First Interest Payment Date** 10 June 2014

**ISIN No.** ZAG000113911

**Additional Information** Senior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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